



PATIENT INFORMATION

NAME: _____ PREFERRED NAME: _____

BIRTHDATE: _____ AGE: _____ GENDER: ☐ MALE ☐ FEMALE

ADDRESS: _____ CITY: _____ ZIP CODE: _____

PHONE: (home) _____ (cell) _____

SCHOOL: _____ GRADE: _____

DENTIST: _____ DATE OF LAST VISIT: _____

SIBLINGS: (Name & DOB) _____

HAS THE PATIENT EVER HAD AN ORTHODONTIC EVALUATION BEFORE? ☐ YES ☐ NO IF SO, WHERE? _____

PARENT/GUARDIAN INFORMATION

NAME: _____ EMAIL: _____

ADDRESS: (home) _____ # OF YEARS @ ADDRESS _____

PHONE: (home) _____ (work) _____ (cell) _____

EMPLOYER: _____ # OF YEARS: _____ OCCUPATION: _____

BIRTHDATE: _____ SSN: _____

INSURANCE INFORMATION

INSURED NAME: _____ EMPLOYER: _____

BIRTHDATE: _____ INSURANCE COMPANY: _____

INSURANCE PHONE NUMBER: _____ INSURANCE ID NUMBER: _____

GROUP NUMBER: _____ CLAIMS ADDRESS: _____

EMERGENCY CONTACT

NAME: _____ RELATIONSHIP TO PATIENT: _____

CONTACT PHONE NUMBER: _____ EMAIL: _____

ADDITIONAL INFORMATION

WHAT IS YOUR CHIEF CONCERN? _____

WHO MAY WE THANK FOR REFERRING YOU TO OUR OFFICE? _____

Retention of Documents Relating to Patient Care. By signing this, you understand and agree that it is our policy to scan and store original documents in electronic form. Further, you agree that any agreement bearing a scanned signature, which is printed in electronic form, has the same force and effect as the original document.

NAME _____ SIGNATURE _____ DATE _____

(OVER)

DENTAL HISTORY

CHECK IF THE PATIENT CURRENTLY HAS OR HAS HAD ANY OF THE FOLLOWING:

- | | | | |
|-----------------------------------------------------|--------------------------------------------------|--------------------------------------------------------------|-----------------------------------------------------|
| <input type="checkbox"/> Blisters on lips/mouth | <input type="checkbox"/> Grinding teeth | <input type="checkbox"/> Jaw surgery | <input type="checkbox"/> Periodontal surgery |
| <input type="checkbox"/> Broken fillings | <input type="checkbox"/> Gums bleeding | <input type="checkbox"/> Lip/cheek biting | <input type="checkbox"/> Sensitivity to hot or cold |
| <input type="checkbox"/> Burning sensation, tongue | <input type="checkbox"/> Gums sore/swollen | <input type="checkbox"/> Loose teeth (other than baby teeth) | <input type="checkbox"/> Sensitivity to sweets |
| <input type="checkbox"/> Chews on tongue pressure | <input type="checkbox"/> Injuries to teeth/jaw | <input type="checkbox"/> Mouth breathing | <input type="checkbox"/> Sensitivity to |
| <input type="checkbox"/> Dry mouth | <input type="checkbox"/> Injuries to face/head | <input type="checkbox"/> Mouth pain when brushing | <input type="checkbox"/> Sores/growths in mouth |
| <input type="checkbox"/> Extracted teeth | <input type="checkbox"/> Jaw clicking/popping | <input type="checkbox"/> Orthodontic treatment | <input type="checkbox"/> Speech problems |
| <input type="checkbox"/> Finger/thumb habits | <input type="checkbox"/> Jaw locking open/closed | <input type="checkbox"/> Pain around ear | <input type="checkbox"/> Tongue thrust |
| <input type="checkbox"/> Food trapped between teeth | <input type="checkbox"/> Jaw pain/tenderness | <input type="checkbox"/> Periodontal treatment | |

HOW OFTEN DOES THE PATIENT BRUSH? _____ FLOSS? _____

ADDITIONAL COMMENTS: _____

MEDICAL HISTORY

CHECK IF THE PATIENT CURRENTLY HAS OR HAS HAD ANY OF THE FOLLOWING:

- | | | | |
|---------------------------------------------------|------------------------------------------------|--------------------------------------------------|----------------------------------------------|
| <input type="checkbox"/> AIDS | <input type="checkbox"/> Chemotherapy | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Scarlet fever |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Circulatory problems | <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Shortness of breath |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Cortisone treatment | <input type="checkbox"/> HIV Positive | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Artificial heart valves | <input type="checkbox"/> Coughing - persistent | <input type="checkbox"/> Kidney disease | <input type="checkbox"/> Stomach ulcers |
| <input type="checkbox"/> Artificial joints | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Liver disease | <input type="checkbox"/> Swelling of feet |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Mitral valve prolapse | <input type="checkbox"/> Thyroid problems |
| <input type="checkbox"/> Back problems | <input type="checkbox"/> Fainting | <input type="checkbox"/> Nervous system problems | <input type="checkbox"/> Tobacco habit |
| <input type="checkbox"/> Blood diseases | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Pacemaker | <input type="checkbox"/> Tonsillitis |
| <input type="checkbox"/> Bone disorders | <input type="checkbox"/> Headaches | <input type="checkbox"/> Psychiatric Care | <input type="checkbox"/> Tonsils removed |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Heart murmur | <input type="checkbox"/> Radiation treatment | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Chemical dependency | <input type="checkbox"/> Heart problems | <input type="checkbox"/> Respiratory disease | <input type="checkbox"/> Urinary problems |
| <input type="checkbox"/> Other (not listed) _____ | | | |

****FEMALES ONLY**** IS IT POSSIBLE THE PATIENT IS PREGNANT? ☐ YES ☐ NO

IS THE PATIENT UNDER THE CARE OF A PHYSICIAN? ☐ YES ☐ NO

FOR WHAT CONDITION? _____

PHYSICIAN'S NAME: _____

PHONE: _____

MEDICATIONS

Please list **ANY & ALL** medications the patient is currently taking:

ALLERGIES

Please list **ANY & ALL** known allergies you are aware of (EXAMPLE(S): Latex, Metal, Medications):

IS THE PATIENT CURRENTLY TAKING OR HAS TAKEN ANY BONE DENSITY MEDICATIONS? ☐ YES ☐ NO

(Aclasta, Actonel, Actonel+Ca, Aredia, Atelvia, Binosta, Bonefos, Boniva, Didronel, Fosamax, Fosamax+D, Reclast, Skelid, or Zometa)

The above information is accurate and complete to the best of my knowledge and is only for use in my child's treatment. It is my responsibility to inform this office of any changes in my child's personal information or health status. I will not hold this office, our doctors or our staff responsible for any errors or omissions that I have made in the completion of this form.

NAME _____ SIGNATURE _____ DATE _____